



Unlock the high-quality information (“HQI”) in your data,
organized to be easily understood.

Presented in a way that the dynamic, ever-changing relationships
within the information can be recognized.

DHQI enables reliable Evidence-based Decision-making.



CFIO Services

- Operating Company Business Management
- Partnership Administration Services
- Corporate Finance and Fundraising Support
- Full Chart of Accounts Management
- Financial Projections and Operating Budgets
- Banking and Operating Cash
- Cash Flow Projection and Liquidity Management Services

Family Office Solution

- Full Chart of Accounts Management
- Income and Expense
- Balance Sheet
- Profit & Loss
- Partnership Administration Services
- Operating Company Business Management
- Aggregation of private equity, hedge fund, venture capital, limited partnership investments
- Banking and Cash Management Services
- Cash Flow and Liquidity Management Services
- Trust and Administration Services
- Tax Support Services
- Collectibles Management and Valuation
- Insurance / Risk Management Services
- Foundations/Charitable Giving Administration



**One Platform
Many Stakeholders**

All stakeholders are demanding ongoing access to HQI



Proactive Management

Forbes Advisor, June 8, 2023



Real-time Support

Forbes, February 15, 2022



Service Platforms

Venture Capital Journal, January 3, 2023



Risk Management

Foreignpolicy.com; globalissues.org

Our solution meets the needs of emerging growth businesses and ultra-high net worth families with a blend of the skills and duties of a Chief Financial Officer (CFO) and a Chief Information Officer (CIO).

A CFO is responsible for the financial health of a company ensuring that the financial reporting is accurate and complete. A CFO also oversees the capital structure of the company, determining the best mix of debt, equity, and internal financing, and where and when to invest company funds. This is an essential part of a company's strategy and implementation.

A CIO is responsible for the collection, management, implementation, and usability of information and computer technologies. Increases in effectiveness, enables a flexibility of viewpoint, with the speed of change, you need a wider range of information to identify and trap the multiple forces and activities that affect results.

We call this blend of CFO and CIO, Chief Financial Information Officer or CFIO Services

The solution is a platform that opens the door to consistent high-quality information for all stakeholders.

